

Toll Road Unlimited TAX BONDS

As of: 31-May-2014

Fiscal Year	TOLL RD TAX 1994A	TOLL RD TAX 1995A	TOLL RD TAX 1997	TOLL RD TAX 2001	TOLL RD TAX 2007C	TOLL RD TAX 2008A	TOLL RD TAX 2010B	TRU TAX BONDS
2006								0.00
2007								0.00
2008								0.00
2009	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2015	0.00	0.00	1,332,756.26	23,736,350.00	31,668,975.00	14,105,512.50	12,012,073.25	82,855,667.01
2016	0.00	0.00	1,332,756.26	0.00	31,647,850.00	13,597,737.50	11,938,466.75	58,516,810.51
2017	0.00	0.00	1,332,756.26	0.00	28,400,225.00	13,066,031.25	0.00	42,799,012.51
2018	0.00	0.00	1,332,756.26	0.00	40,404,975.00	0.00	0.00	41,737,731.26
2019	0.00	0.00	1,332,756.26	0.00	39,854,293.75	0.00	0.00	41,187,050.01
2020	0.00	0.00	1,332,756.26	0.00	39,289,806.25	0.00	0.00	40,622,562.51
2021	0.00	0.00	1,332,756.26	0.00	38,717,018.75	0.00	0.00	40,049,775.01
2022	0.00	0.00	1,332,756.26	0.00	27,597,856.25	0.00	0.00	28,930,612.51
2023	0.00	0.00	9,346,990.63	0.00	19,342,031.25	0.00	0.00	28,689,021.88
2024	0.00	0.00	9,354,184.38	0.00	18,730,718.75	0.00	0.00	28,084,903.13
2025	0.00	0.00	9,348,571.88	0.00	18,113,487.50	0.00	0.00	27,462,059.38
2026	0.00	0.00	0.00	0.00	17,500,337.50	0.00	0.00	17,500,337.50
2027	0.00	0.00	0.00	0.00	16,886,137.50	0.00	0.00	16,886,137.50
2028	0.00	0.00	0.00	0.00	16,275,756.25	0.00	0.00	16,275,756.25
2029	0.00	0.00	0.00	0.00	15,659,193.75	0.00	0.00	15,659,193.75
2030	0.00	0.00	0.00	0.00	15,046,450.00	0.00	0.00	15,046,450.00
2031	0.00	0.00	0.00	0.00	14,432,393.75	0.00	0.00	14,432,393.75
2032	0.00	0.00	0.00	0.00	13,817,025.00	0.00	0.00	13,817,025.00
2033	0.00	0.00	0.00	0.00	13,205,212.50	0.00	0.00	13,205,212.50
2034	0.00	0.00	0.00	0.00	12,586,956.25	0.00	0.00	12,586,956.25
Totals	0.00	0.00	38,711,796.97	23,736,350.00	469,176,700.00	40,769,281.25	23,950,540.00	596,344,668.22

Toll Road Unlimited TAX BONDS

PRINCIPAL

Fiscal Year	TOLL RD TAX 1994A	TOLL RD TAX 1995A	TOLL RD TAX 1997	TOLL RD TAX 2001	TOLL RD TAX 2007C	TOLL RD TAX 2008A	TOLL RD TAX 2010B	01/02 TAX BONDS
2006								0.00
2007								0.00
2008								0.00
2009								0.00
2010	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2011	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2012	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2013	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2014	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
2015	0.00	0.00	0.00	23,045,000.00	15,340,000.00	12,730,000.00	11,655,000.00	62,770,000.00
2016	0.00	0.00	0.00	0.00	16,105,000.00	12,765,000.00	11,815,000.00	40,685,000.00
2017	0.00	0.00	0.00	0.00	13,600,000.00	12,780,000.00	0.00	26,380,000.00
2018	0.00	0.00	0.00	0.00	26,610,000.00	0.00	0.00	26,610,000.00
2019	0.00	0.00	0.00	0.00	27,445,000.00	0.00	0.00	27,445,000.00
2020	0.00	0.00	0.00	0.00	28,345,000.00	0.00	0.00	28,345,000.00
2021	0.00	0.00	0.00	0.00	29,285,000.00	0.00	0.00	29,285,000.00
2022	0.00	0.00	0.00	0.00	19,445,000.00	0.00	0.00	19,445,000.00
2023	0.00	0.00	8,225,000.00	0.00	12,015,000.00	0.00	0.00	20,240,000.00
2024	0.00	0.00	8,665,000.00	0.00	12,035,000.00	0.00	0.00	20,700,000.00
2025	0.00	0.00	9,115,000.00	0.00	12,050,000.00	0.00	0.00	21,165,000.00
2026	0.00	0.00	0.00	0.00	12,070,000.00	0.00	0.00	12,070,000.00
2027	0.00	0.00	0.00	0.00	12,090,000.00	0.00	0.00	12,090,000.00
2028	0.00	0.00	0.00	0.00	12,115,000.00	0.00	0.00	12,115,000.00
2029	0.00	0.00	0.00	0.00	12,135,000.00	0.00	0.00	12,135,000.00
2030	0.00	0.00	0.00	0.00	12,160,000.00	0.00	0.00	12,160,000.00
2031	0.00	0.00	0.00	0.00	12,185,000.00	0.00	0.00	12,185,000.00
2032	0.00	0.00	0.00	0.00	12,210,000.00	0.00	0.00	12,210,000.00
2033	0.00	0.00	0.00	0.00	12,240,000.00	0.00	0.00	12,240,000.00
2034	0.00	0.00	0.00	0.00	12,265,000.00	0.00	0.00	12,265,000.00
Totals	0.00	0.00	26,005,000.00	23,045,000.00	321,745,000.00	38,275,000.00	23,470,000.00	432,540,000.00

Harris County, Texas

Fiscal Years	Toll Rd			Total D/S	Toll Road Unlimited, Series 1997	
	15-Aug Interest	15-Aug Principal	1997 15-Feb Interest		History	
1996						
1997						
1998						
1999						
2000						
2001						
2002						
2003						
2004						
2005						
2006						
2007						
2008				0.00	Original Issue	153,185,000
2009				0.00	Dated Date	08/15/97
2010				0.00	Delivery Date	08/21/97
2011				0.00	Next Call Date	8/15/07 @ Par
2012				0.00		
2013			0.00	0.00	Call Provisions	08/15/07 @ Par
2014			0.00	0.00		
2015	666,378.13	0.00	666,378.13	1,332,756.26	Arbitrage Yld	5.222527%
2016	666,378.13	0.00	666,378.13	1,332,756.26	Mat. Month/Day	15-Aug
2017	666,378.13	0.00	666,378.13	1,332,756.26		
2018	666,378.13	0.00	666,378.13	1,332,756.26		
2019	666,378.13	0.00	666,378.13	1,332,756.26		
2020	666,378.13	0.00	666,378.13	1,332,756.26		
2021	666,378.13	0.00	666,378.13	1,332,756.26		
2022	666,378.13	0.00	666,378.13	1,332,756.26		
2023	666,378.13	8,225,000.00	455,612.50	9,346,990.63	Notes	MBIA Insurance on the CAB portion of the Bonds
2024	455,612.50	8,665,000.00	233,571.88	9,354,184.38		
2025	233,571.88	9,115,000.00		9,348,571.88		
Total	6,686,587.55	26,005,000.00	6,020,209.42	38,711,796.97		

Issuers Participants

Bond Counsel: Vinson & Elkins L.L.P., Lemond, Jones, Loston
Underwriters Counsel: Fulbright & Jaworski L.L.P.
Financial Advisor: First Southwest
Underwriters: JP Morgan & Co
 Lehman Brothers
 Morgan Stanley Dean Witter

Paying Agent: The Chase Manhattan Bank
Fund: 8591
Investment Code:
Bank Account: 155676
Mutual Fund Account: N/A

Harris County, Texas

Fiscal Years	Toll Rd		2001	Total D/S	Toll Road Unlimited, Forward Refunding Series 2001	
	01-Aug Interest	01-Aug Principal	01-Feb Interest		History	
2001				0		<p>The \$120,740,000 Toll Road Unlimited Tax Series 2001 proceeds are being issued for the purpose of refunding all of the callable current interest bonds of the County's Unlimited Tax and Subordinate Lien Revenue Refunding Bonds. Series 1991 that remain outstanding on August 1, 2001, (the "Refunded Bonds"), at a redemption price equal to 102% of principal amount thereof and to pay certain costs incurred in connection with the issuance of the Bonds.</p> <p>Original Issue 120,740,000 Dated Date 05/01/01 Delivery Date 05/03/01 Next Call Date 08/15/07</p> <p>Call Provisions 08/15/07 @ Par</p> <p>Arbitrage Yld 6.001326% Mat. Month/Day 01-Aug</p> <p>Notes FGIC Insurance</p>
2002				0		
2003				0		
2004				0		
2005				0		
2006				0		
2007				0		
2008				0		
2009				0		
2010				0		
2011				0		
2012				0		
2013				0		
2014			0	0		
2015	691,350	23,045,000		23,736,350		
Total	691,350	23,045,000	0	23,736,350		

Issuers Participants

Bond Counsel: Vinson & Elkins
Financial Advisor: First Southwest
Underwriters: JP Morgan & Co.
 Lehman Brothers

Paying Agent: The Chase Manhattan Bank
Fund: 5930
Investment Code: K-5930
Bank Account: 155679
Mutual Fund Account: N/A

Harris County, Texas

Fiscal Years	Toll Rd 2007C			Total D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C	
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$321,745,000	
2007				0.00	History The \$321,745,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007C were used to provide funds for the current and advanced refunding and defeasance of a portion of the County's outstanding Toll Road Unlimited Tax and Subordinate Lien Revenue Bonds and to purchase a municipal bond insurance policy and to pay costs of such issuances. Original Issue Dated Date 321,745,000 Due Date 15-Aug-07 Delivery Date August 15 Next Call Date 16-Aug-07 Call Provisions Arbitrage Yld 4.481936% Mat. Month/Day 15-Aug Notes Insured by FSA AAA/ Aaa / AAA Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters Goldman Sachs Merrill Lynch, A.G. Edwards, Banc of America Securities LLC, Bear, Stearns & Co. Inc. First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc. Lehman Brothers Popular Securities RBC Capital Markets	The \$321,745,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007C were used to provide funds for the current and advanced refunding and defeasance of a portion of the County's outstanding Toll Road Unlimited Tax and Subordinate Lien Revenue Bonds and to purchase a municipal bond insurance policy and to pay costs of such issuances.
2008				0.00		
2009				0.00		
2010				0.00		
2011				0.00		
2012				0.00		
2013				0.00		
2014			0.00	0.00		
2015	8,356,237.50	15,340,000.00	7,972,737.50	31,668,975.00		
2016	7,972,737.50	16,105,000.00	7,570,112.50	31,647,850.00		
2017	7,570,112.50	13,600,000.00	7,230,112.50	28,400,225.00		
2018	7,230,112.50	26,610,000.00	6,564,862.50	40,404,975.00		
2019	6,564,862.50	27,445,000.00	5,844,431.25	39,854,293.75		
2020	5,844,431.25	28,345,000.00	5,100,375.00	39,289,806.25		
2021	5,100,375.00	29,285,000.00	4,331,643.75	38,717,018.75		
2022	4,331,643.75	19,445,000.00	3,821,212.50	27,597,856.25		
2023	3,821,212.50	12,015,000.00	3,505,818.75	19,342,031.25		
2024	3,505,818.75	12,035,000.00	3,189,900.00	18,730,718.75		
2025	3,189,900.00	12,050,000.00	2,873,587.50	18,113,487.50		
2026	2,873,587.50	12,070,000.00	2,556,750.00	17,500,337.50		
2027	2,556,750.00	12,090,000.00	2,239,387.50	16,886,137.50		
2028	2,239,387.50	12,115,000.00	1,921,368.75	16,275,756.25		
2029	1,921,368.75	12,135,000.00	1,602,825.00	15,659,193.75		
2030	1,602,825.00	12,160,000.00	1,283,625.00	15,046,450.00		
2031	1,283,625.00	12,185,000.00	963,768.75	14,432,393.75		
2032	963,768.75	12,210,000.00	643,256.25	13,817,025.00		
2033	643,256.25	12,240,000.00	321,956.25	13,205,212.50		
2034	321,956.25	12,265,000.00		12,586,956.25		
2035				0.00		
2036				0.00		
2037						
Total	77,893,968.75	321,745,000.00	69,537,731.25	469,176,700.00		

Issuers Participants		Paying Agent:	
Underwriters Counsel:	Bates & Coleman P.C.	Fund:	The Chase Manhattan Bank
Bond Counsel:	Andrews Kurth LLP	Investment Code:	K5370
Disclosure Counsel:	Greenberg Traurig LLP	Bank Account:	BONY 432453
Financial Advisor:	First Southwest Company	Mutual Fund Account:	

Harris County, Texas

Fiscal Years	Toll Rd 2008A			Total D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2008A \$76,240,000	
	15-Aug Interest	15-Aug Principal	15-Feb Interest		History	
2007						
2008						
2009				0.00		
2010				0.00		
2011				0.00		
2012				0.00		
2013				0.00		
2014			0.00	0.00		
2015	828,806.25	12,730,000.00	546,706.25	14,105,512.50	Original Issue	76,240,000
2016	546,706.25	12,765,000.00	286,031.25	13,597,737.50	Dated Date	11-Dec-08
2017	286,031.25	12,780,000.00		13,066,031.25	Due Date	08/15/08
2018					Delivery Date	30-Dec-08
2019					Next Call Date	
2020						
2021					Call Provisions	
2022						
2023					Arbitrage Yld	3.437043%
2024					Mat. Month/Day	15-Aug
2025						
2026					Notes	
2027						AAA/ Aa1
2028					Bond Counsel	Andrews Kurth
2029					Financial Advisor	First Southwest Company
2030					Underwriters	Piper Jaffray & Co.
2031						DEPPA First Albany Securities LLC, Goldman Sachs & Co., JP Morgan, Loop Capital Markets LL
2032						Siebert Brandford Shank & Co., LLC
2033						
2034						
2035						
2036						
2037						
Total	1,661,543.75	38,275,000.00	832,737.50	40,769,281.25		

Issuers Participants

Underwriters Counsel: Bates & Coleman P.C.
Bond Counsel: Andrews Kurth LLP
Disclosure Counsel: Greenberg Traurig LLP
Financial Advisor: First Southwest Company

Paying Agent: The Chase Manhattan Bank
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

Harris County, Texas

Fiscal Years	Toll Rd 2010B			Total D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2010B	
	15-Aug Interest	15-Aug Principal	15-Feb Interest		\$25,410,000	
2007					History The \$35,420,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the following purposes: (i) to refund and defease certain Toll Road Tax Bonds and Toll Road Revenue and Refunding Bonds, Series 2009B; and to pay costs of issuance of the Series 2010B, C & D Bonds and costs of refunding the Refunded Bonds. Original Issue Dated Date \$25,410,000 20-Oct-10 Due Date 08/15 Delivery Date 18-Nov-10 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 15-Aug Notes Underlying Ratings: Fitch AA-, Standard & Poor's AA- Bond Counsel Financial Advisor Underwriters Andrews Kurth First Southwest Company Rice Financial Products Company Estrada Hinojosa & Company, Inc. Fidelity Capital Markets	
2008				0.00		
2009				0.00		
2010				0.00		
2011				0.00		
2012				0.00		
2013				0.00		
2014			0.00	0.00		
2015	233,606.50	11,655,000.00	123,466.75	12,012,073.25		
2016	123,466.75	11,815,000.00	0.00	11,938,466.75		
2017				0.00		
2018						
2019						
2020						
2021						
2022						
2023						
2024						
2025						
2026						
2027						
2028						
2029						
2030						
2031						
2032						
2033						
2034						
2035						
2036						
2037						
Total	357,073.25	23,470,000.00	123,466.75	23,950,540.00		

Issuers Participants

Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Bates & Coleman P.C.
 Andrews Kurth LLP
 Greenberg Traurig LLP
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Chase Manhattan Bank