

## TOLL ROAD UNLIMITED TAX BONDS

### PRINCIPAL & INTEREST

For Months Ending: Aug 2023 - Jan 2024

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
SY2022	-	-	-
2023	-	-	-
2024	9,582,143.76	18,429,800.00	28,011,943.76
2025	-	17,817,175.00	17,817,175.00
2026	-	17,203,500.00	17,203,500.00
2027	-	16,593,775.00	16,593,775.00
2028	-	15,977,737.50	15,977,737.50
2029	-	15,365,650.00	15,365,650.00
2030	-	14,752,250.00	14,752,250.00
2031	-	14,137,537.50	14,137,537.50
2032	-	13,526,512.50	13,526,512.50
2033	-	12,908,912.50	12,908,912.50
2034	-	-	-
<b>Totals</b>	9,582,143.76	156,712,850.00	166,294,993.76

### PRINCIPAL

Fiscal Year	TOLL RD TAX 1997	TOLL RD TAX 2007C	TR Unltd TAX BONDS TOTAL
SY2022	-	-	-
2023	-	-	-
2024	9,115,000.00	12,050,000.00	21,165,000.00
2025	-	12,070,000.00	12,070,000.00
2026	-	12,090,000.00	12,090,000.00
2027	-	12,115,000.00	12,115,000.00
2028	-	12,135,000.00	12,135,000.00
2029	-	12,160,000.00	12,160,000.00
2030	-	12,185,000.00	12,185,000.00
2031	-	12,210,000.00	12,210,000.00
2032	-	12,240,000.00	12,240,000.00
2033	-	12,265,000.00	12,265,000.00
2034	-	-	-
<b>Totals</b>	9,115,000.00	121,520,000.00	130,635,000.00

<b>Toll Road Unlimited, Series 1997</b>					
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	
1996					<p><b>History</b></p> <p>The \$153,185,000 Toll Road Unlimited Tax Series 1997 proceeds were used to refund the County's outstanding Toll Road debt to achieve a present value savings in debt service. The bonds are secured by and payable from (i) a continuing, direct annual ad valorem tax, without legal limit as to rate or amount, (II) Net revenues of the County's Toll Road Project, subject to a senior pledge and lien heretofore granted to secure Senior Indebtedness. The County has never defaulted in paying the interest or the premium on any of its bond issues.</p> <p><b>Original Issue Dated Date</b> 153,185,000 08/15/97</p> <p><b>Delivery Date</b> 08/21/97</p> <p><b>Next Call Date</b> 8/15/07 @ Par</p> <p><b>Call Provisions</b> 08/15/07 @ Par</p> <p><b>Arbitrage Yld Mat. Month/Day</b> 5.222527% 15-Aug</p> <p><b>Notes</b> MBIA Insurance on the CAB portion of the Bonds</p>
1996					
1997					
1998					
1999					
2000					
2001					
2002					
2003					
2004					
2005					
2006					
2007					
2008					
2009					
2010					
2011					
2012					
2013					
2014					
2015					
2016					
2017					
2018					
2019					
2020					
2021					
2022		-	-	-	
2023	-	-	-	-	
2024	233,571.88	233,571.88	9,115,000.00	9,582,143.76	
2025					
<b>Total</b>	<b>233,571.88</b>	<b>233,571.88</b>	<b>9,115,000.00</b>	<b>9,582,143.76</b>	

**Issuers Participants**

**Bond Counsel:**

**Underwriters Counsel:**

**Financial Advisor:**

**Underwriters:**

Vinson & Elkins L.L.P., Lemond, Jones, Loston

Fulbright & Jaworski L.L.P.

First Southwest

JP Morgan & Co

Lehman Brothers

Morgan Stanley Dean Witter

**Paying Agent:**

**Fund:**

**Investment Code:**

**Bank Account:**

**Mutual Fund Account:** N/A

Bank of New York

**Harris County, Texas**

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Unlimited Tax and Subordinate Lien Revenue, Series 2007C \$321,745,000	
2010					<b>Original Issue</b> <b>Dated Date</b> <b>Due Date</b> <b>Delivery Date</b> <b>Next Call Date</b>	321,745,000 15-Aug-07 August 15 16-Aug-07
2011						
2012						
2013						
2014						
2015						
2016						
2017						
2018						
2019						
2020					<b>Call Provisions</b>  <b>Arbitrage Yld</b> <b>Mat. Month/Day</b>	  4.481936% 15-Aug
2021						
2022		-	-	-		
2023	-	-	-	-		
2024	3,189,900.00	3,189,900.00	12,050,000.00	18,429,800.00		
2025	2,873,587.50	2,873,587.50	12,070,000.00	17,817,175.00		
2026	2,556,750.00	2,556,750.00	12,090,000.00	17,203,500.00		
2027	2,239,387.50	2,239,387.50	12,115,000.00	16,593,775.00		
2028	1,921,368.75	1,921,368.75	12,135,000.00	15,977,737.50		
2029	1,602,825.00	1,602,825.00	12,160,000.00	15,365,650.00		
2030	1,283,625.00	1,283,625.00	12,185,000.00	14,752,250.00	<b>Notes</b>  Insured by FSA  AAA/ Aaa / AAA	
2031	963,768.75	963,768.75	12,210,000.00	14,137,537.50		
2032	643,256.25	643,256.25	12,240,000.00	13,526,512.50		
2033	321,956.25	321,956.25	12,265,000.00	12,908,912.50		
2034				-		
2035				-		
2036				-		
2037				-		
<b>Total</b>	<b>17,596,425.00</b>	<b>17,596,425.00</b>	<b>121,520,000.00</b>	<b>156,712,850.00</b>	<b>Bond Counsel</b> <b>Financial Advisor</b> <b>Underwriters</b>	Andrews Kurth First Southwest Company <b>Goldman Sachs</b> Merrill Lynch, A.G. Edwards, Banc of America Securities LLC, Bear,Stearns & Co. Inc. First Albany Capital Inc., Piper Jaffray & Co., Ramirez & Co., Inc. Lehman Brothers    Popular Securities RBC    Capital Markets

**Issuers Participants**  
**Underwriters Counsel:**  
**Bond Counsel:**  
**Disclosure Counsel:**  
**Financial Advisor:**

Bates & Coleman P.C.  
 Andrews Kurth LLP  
 Greenberg Traurig LLP  
 First Southwest Company

**Paying Agent:**  
**Fund:**  
**Investment Code:**  
**Bank Account:**  
**Mutual Fund Account:**

Bank of New York