

TOLL ROAD REVENUE BONDS

PRINCIPAL & INTEREST

For Months Ending: Aug 2023 - Jan 2024

FISCAL YEAR	TOLL RD SR LIEN REV 2007B	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TOLL RD 1 ST LIEN REV 2023A	TR Revenue TOTAL
SY2022	-	-	-	-	-	-	-	-	-
2023	-	-	-	-	-	-	-	-	-
2024	-	18,672,500.00	50,203,250.00	43,468,450.00	2,392,500.00	24,633,700.00	11,555,750.00	7,974,750.00	158,900,900.00
2025	-	18,692,500.00	46,939,000.00	25,060,950.00	2,392,500.00	24,644,450.00	30,313,000.00	12,374,750.00	160,417,150.00
2026	-	18,701,500.00	40,509,750.00	30,020,450.00	2,392,500.00	24,655,450.00	30,342,500.00	14,799,750.00	161,421,900.00
2027	-	18,723,500.00	34,378,500.00	34,811,950.00	2,392,500.00	25,255,700.00	30,368,500.00	15,487,250.00	161,417,900.00
2028	-	11,441,250.00	40,775,750.00	34,345,950.00	2,392,500.00	26,679,700.00	30,393,500.00	15,367,250.00	161,395,900.00
2029	-	11,458,250.00	39,880,500.00	33,847,200.00	2,392,500.00	28,118,700.00	30,434,750.00	15,277,250.00	161,409,150.00
2030	-	11,461,000.00	46,984,500.00	25,376,700.00	2,392,500.00	29,557,200.00	30,463,500.00	15,214,750.00	161,450,150.00
2031	-	11,479,250.00	47,027,250.00	56,297,450.00	2,392,500.00	24,150,200.00	10,807,250.00	9,277,250.00	161,431,150.00
2032	-	11,486,250.00	45,066,250.00	58,554,200.00	2,392,500.00	24,164,700.00	10,652,000.00	9,157,250.00	161,473,150.00
2033	-	11,496,500.00	43,612,750.00	34,626,950.00	2,392,500.00	24,116,200.00	32,518,500.00	12,677,250.00	161,440,650.00
2034	-	11,508,750.00	30,122,250.00	15,029,450.00	2,392,500.00	24,126,400.00	-	-	101,519,100.00
2035	-	11,521,750.00	29,486,250.00	14,779,700.00	2,392,500.00	24,137,000.00	-	18,333,000.00	100,650,200.00
2036	-	11,534,250.00	36,166,750.00	29,126,700.00	2,392,500.00	24,147,200.00	-	-	103,367,400.00
2037	-	-	15,737,000.00	29,137,100.00	22,512,500.00	24,156,200.00	-	-	91,542,800.00
2038	-	-	15,753,250.00	29,155,500.00	22,523,900.00	24,168,200.00	-	-	91,600,850.00
2039	-	-	15,760,750.00	29,265,500.00	8,951,850.00	24,182,200.00	-	-	78,160,300.00
2040	-	-	15,773,750.00	29,289,000.00	8,578,300.00	24,192,200.00	-	-	77,833,250.00
2041	-	-	15,790,750.00	29,314,250.00	703,950.00	24,207,400.00	-	-	70,016,350.00
2042	-	-	15,805,250.00	29,338,750.00	3,843,950.00	24,221,600.00	-	-	73,209,550.00
2043	-	-	15,816,000.00	29,370,000.00	3,689,750.00	24,233,800.00	-	-	73,109,550.00
2044	-	-	15,831,750.00	29,275,000.00	3,532,350.00	24,248,000.00	-	-	72,887,100.00
2045	-	-	15,850,750.00	29,292,800.00	3,471,900.00	24,263,000.00	-	-	72,878,450.00
2046	-	-	15,871,250.00	29,316,400.00	3,215,550.00	24,257,600.00	-	-	72,660,800.00
2047	-	-	15,886,500.00	29,334,000.00	3,059,150.00	24,272,500.00	-	-	72,552,150.00
2048	-	-	-	29,359,200.00	2,899,850.00	24,283,250.00	-	-	56,542,300.00
2049	-	-	-	-	2,842,800.00	24,298,950.00	-	-	27,141,750.00
2050	-	-	-	-	-	24,318,300.00	-	-	24,318,300.00
2051	-	-	-	-	-	-	-	-	-
Total	-	178,177,250.00	705,029,750.00	786,793,600.00	120,928,300.00	667,689,800.00	247,849,250.00	164,280,250.00	2,870,748,200.00

PRINCIPAL

FISCAL YEAR	TOLL RD SR LIEN REV 2007B	TOLL RD SR LIEN REV 2015B	TOLL RD SR LIEN REV 2016A	TOLL RD SR LIEN REV 2018A	TOLL RD SR LIEN REV 2019A	TOLL RD 1 ST LIEN REV 2021	TOLL RD 1 ST LIEN REV 2022A	TOLL RD 1 ST LIEN REV 2023A	TR Revenue TOTAL
SY2022	-	-	-	-	-	-	-	-	-
2023	-	-	-	-	-	-	-	-	-
2024	-	12,000,000.00	27,285,000.00	21,350,000.00	-	7,685,000.00	1,955,000.00	2,000,000.00	72,275,000.00
2025	-	12,620,000.00	25,385,000.00	4,010,000.00	-	8,080,000.00	20,810,000.00	6,500,000.00	77,405,000.00
2026	-	13,260,000.00	20,225,000.00	9,170,000.00	-	8,495,000.00	21,880,000.00	9,250,000.00	82,280,000.00
2027	-	13,945,000.00	15,055,000.00	14,420,000.00	-	9,520,000.00	23,000,000.00	10,400,000.00	86,340,000.00
2028	-	7,360,000.00	22,205,000.00	14,675,000.00	-	11,420,000.00	24,175,000.00	10,800,000.00	90,635,000.00
2029	-	7,745,000.00	22,420,000.00	14,910,000.00	-	13,430,000.00	25,425,000.00	11,250,000.00	95,180,000.00
2030	-	8,135,000.00	30,645,000.00	7,185,000.00	-	15,540,000.00	26,725,000.00	11,750,000.00	99,980,000.00
2031	-	8,560,000.00	32,220,000.00	38,465,000.00	-	10,910,000.00	8,405,000.00	6,400,000.00	104,960,000.00
2032	-	8,995,000.00	31,870,000.00	42,645,000.00	-	11,470,000.00	8,670,000.00	6,600,000.00	110,250,000.00
2033	-	9,455,000.00	32,010,000.00	20,850,000.00	-	11,995,000.00	30,970,000.00	10,450,000.00	115,730,000.00
2034	-	9,940,000.00	20,120,000.00	2,295,000.00	-	12,485,000.00	-	16,635,000.00	61,475,000.00
2035	-	10,450,000.00	20,490,000.00	2,160,000.00	-	12,995,000.00	-	17,460,000.00	63,555,000.00
2036	-	10,985,000.00	28,195,000.00	16,615,000.00	-	13,525,000.00	-	-	69,320,000.00
2037	-	-	9,175,000.00	17,290,000.00	20,120,000.00	14,075,000.00	-	-	60,660,000.00
2038	-	-	9,650,000.00	18,000,000.00	20,735,000.00	14,650,000.00	-	-	63,035,000.00
2039	-	-	10,140,000.00	18,830,000.00	7,785,000.00	15,250,000.00	-	-	52,005,000.00
2040	-	-	10,660,000.00	19,795,000.00	7,645,000.00	15,870,000.00	-	-	53,970,000.00
2041	-	-	11,210,000.00	20,810,000.00	-	16,520,000.00	-	-	48,540,000.00
2042	-	-	11,785,000.00	21,875,000.00	3,140,000.00	17,195,000.00	-	-	53,995,000.00
2043	-	-	12,385,000.00	23,000,000.00	3,080,000.00	17,895,000.00	-	-	56,360,000.00
2044	-	-	13,020,000.00	24,055,000.00	3,015,000.00	18,625,000.00	-	-	58,715,000.00
2045	-	-	13,690,000.00	25,035,000.00	3,045,000.00	19,385,000.00	-	-	61,155,000.00
2046	-	-	14,395,000.00	26,060,000.00	2,880,000.00	20,155,000.00	-	-	63,490,000.00
2047	-	-	15,130,000.00	27,120,000.00	2,810,000.00	20,930,000.00	-	-	65,990,000.00
2048	-	-	-	28,230,000.00	2,735,000.00	21,730,000.00	-	-	52,695,000.00
2049	-	-	-	-	2,760,000.00	22,565,000.00	-	-	25,325,000.00
2050	-	-	-	-	-	23,435,000.00	-	-	23,435,000.00
2051	-	-	-	-	-	-	-	-	-
Total	-	133,450,000.00	459,365,000.00	478,850,000.00	79,750,000.00	405,830,000.00	192,015,000.00	119,495,000.00	1,868,755,000.00

Harris County, Texas

Calendar Year	15-Feb Interest	15-May Interest	15-Aug Interest	15-Aug Principal	15-Nov Interest	Fiscal Year D/S	Toll Road Revenue, Series 2007B \$145,570,000	
2006						-	History The \$145,470,000 Toll Road Senior Lien Revenue Refunding Bonds Series 2007B were used to: (1) provide funds for the current and advanced refunding & defeasance of a portion of the County's Outstanding Toll Road Senior Lien Revenue Bonds described in Schedule I (2) to purchase one or more bond insurance policies, if any; and (3) to pay costs of such issuance Original Issue 145,570,000 Dated Date 09-May-07 Due Date August 15 Delivery Date 14-Jun-07 Next Call Date Call Provisions Arbitrage Yld 4.277365% Mat. Month/Day 15-Aug Notes Bond Counsel Andrews Kurth Financial Advisor First Southwest Company Underwriters JPMorgan Citi A.G. Edwards Banc of America Securities LLC Bear, Stearns & Co. Inc. Lehman Brothers Popular Securities RBC Capital Markets	
2007				-		-		
2008				-		-		
2009				-		-		
2010				-		-		
2011				-		-		
2012				-		-		
2013	-			-		-		
2014	-		-	-	-	-		
2015	-	-		-	-	-		
2016	-	-		-	-	-		
2017	-	-		-	-	-		
2018	-	-		-	-	-		
2019	-	-		-	-	-		
2020	-	-		-	-	-		
2021	-	-		-	-	-		
2022	-	-		-	-	-		
2023	-	-		-	-	-		
2024	-	-		-	-	-		
2025	-	-		-	-	-		
2026	-	-		-	-	-		
2027	-	-		-	-	-		
2028	-	-		-	-	-		
2029	-	-		-	-	-		
2030	-	-		-	-	-		
2031	-	-		-	-	-		
2032	-	-		-	-	-		
2033	-	-		-	-	-		
2034	-	-		-	-	-		
2035	-	-		-	-	-		
2036	-	-		-	-	-		
2037	-	-		-	-	-		
Total	-	-	-	-	-	-		

Issuers Participants
Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Bates & Coleman P.C.
 Andrews Kurth LLP
 Greenberg Traurig LLP
 First Southwest Company

Paying Agent: The Bank of New York Mellon
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	
2013	-	-	-	-	
2014	-	-	-	-	
2015	-	-	-	-	
2016	-	-	-	-	
2017	-	-	-	-	
2018	-	-	-	-	
2019	-	-	-	-	Original Issue Dated Date
2020	-	-	-	-	Due Date
2021	-	-	-	-	Delivery Date
2022	-	-	-	-	Next Call Date
2023	-	-	-	-	
2024	3,336,250.00	3,336,250.00	12,000,000.00	18,672,500.00	
2025	3,036,250.00	3,036,250.00	12,620,000.00	18,692,500.00	Call Provisions
2026	2,720,750.00	2,720,750.00	13,260,000.00	18,701,500.00	
2027	2,389,250.00	2,389,250.00	13,945,000.00	18,723,500.00	Arbitrage Yld Mat. Month/Day
2028	2,040,625.00	2,040,625.00	7,360,000.00	11,441,250.00	2.640552% 15-Aug
2029	1,856,625.00	1,856,625.00	7,745,000.00	11,458,250.00	
2030	1,663,000.00	1,663,000.00	8,135,000.00	11,461,000.00	
2031	1,459,625.00	1,459,625.00	8,560,000.00	11,479,250.00	
2032	1,245,625.00	1,245,625.00	8,995,000.00	11,486,250.00	Notes
2033	1,020,750.00	1,020,750.00	9,455,000.00	11,496,500.00	Fitch AA, Moodys Aa2
2034	784,375.00	784,375.00	9,940,000.00	11,508,750.00	
2035	535,875.00	535,875.00	10,450,000.00	11,521,750.00	
2036	274,625.00	274,625.00	10,985,000.00	11,534,250.00	Bond Counsel
2037	-	-	-	-	Andrews Kurth
2038	-	-	-	-	First Southwest Company
2039	-	-	-	-	Siebert Brandford Shank & Co, L. L. C.
2040	-	-	-	-	Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co.
2041	-	-	-	-	RBC Capital Markets, Wells Fargo Securities
2042	-	-	-	-	
2043	-	-	-	-	
Total	22,363,625.00	22,363,625.00	133,450,000.00	178,177,250.00	

**Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2015B
\$161,575,000**

The \$161,575,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of partially refunding all outstanding amounts of the Toll Road Senior Lien Refunding Bonds Series 2006A and the Toll Road Senior Lien Revenue and Refunding Bonds Series 2008B

Original Issue Dated Date \$161,575,000
Due Date 01-Dec-15
Delivery Date 02/15
Next Call Date 03-Dec-15

Call Provisions

Arbitrage Yld Mat. Month/Day

2.640552%
15-Aug

Notes

Fitch AA, Moodys Aa2

Bond Counsel
Financial Advisor
Underwriters

Andrews Kurth
 First Southwest Company
Siebert Brandford Shank & Co, L. L. C.
 Citigroup, Ramirez & Co., Inc, Piper Jaffray & Co.
 RBC Capital Markets, Wells Fargo Securities

Issuers Participants
Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Greenberg Traurig LLP
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.
 Haynes & Boone/ Bratton & Associates
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue Refunding Bonds, Series 2016A	
					\$530,105,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2018	-	-	-	-		
2019	-	-	-	-		
2020	-	-	-	-		
2021	-	-	-	-		
2022	-	-	-	-		
2023	-	-	-	-		
2024	11,459,125.00	11,459,125.00	27,285,000.00	50,203,250.00	Original Issue Dated Date	\$530,105,000
2025	10,777,000.00	10,777,000.00	25,385,000.00	46,939,000.00	Due Date	02/15
2026	10,142,375.00	10,142,375.00	20,225,000.00	40,509,750.00	Delivery Date	12-Jul-16
2027	9,661,750.00	9,661,750.00	15,055,000.00	34,378,500.00	Next Call Date	
2028	9,285,375.00	9,285,375.00	22,205,000.00	40,775,750.00		
2029	8,730,250.00	8,730,250.00	22,420,000.00	39,880,500.00		
2030	8,169,750.00	8,169,750.00	30,645,000.00	46,984,500.00	Call Provisions	
2031	7,403,625.00	7,403,625.00	32,220,000.00	47,027,250.00		
2032	6,598,125.00	6,598,125.00	31,870,000.00	45,066,250.00	Arbitrage Yld Mat. Month/Day	2.640552% 15-Aug
2033	5,801,375.00	5,801,375.00	32,010,000.00	43,612,750.00		
2034	5,001,125.00	5,001,125.00	20,120,000.00	30,122,250.00		
2035	4,498,125.00	4,498,125.00	20,490,000.00	29,486,250.00		
2036	3,985,875.00	3,985,875.00	28,195,000.00	36,166,750.00	Notes	Fitch AA, Moodys Aa2
2037	3,281,000.00	3,281,000.00	9,175,000.00	15,737,000.00		
2038	3,051,625.00	3,051,625.00	9,650,000.00	15,753,250.00		
2039	2,810,375.00	2,810,375.00	10,140,000.00	15,760,750.00		
2040	2,556,875.00	2,556,875.00	10,660,000.00	15,773,750.00		
2041	2,290,375.00	2,290,375.00	11,210,000.00	15,790,750.00	Bond Counsel	Andrews Kurth
2042	2,010,125.00	2,010,125.00	11,785,000.00	15,805,250.00	Financial Advisor	First Southwest Company
2043	1,715,500.00	1,715,500.00	12,385,000.00	15,816,000.00	Underwriters	Loop Capital Markets Raymond James, Blaylock Beal Van, LLC, Mesirow Financial, Inc. Piper Jaffray & Co. And Wells Fargo Securities
2044	1,405,875.00	1,405,875.00	13,020,000.00	15,831,750.00		
2045	1,080,375.00	1,080,375.00	13,690,000.00	15,850,750.00		
2046	738,125.00	738,125.00	14,395,000.00	15,871,250.00		
2047	378,250.00	378,250.00	15,130,000.00	15,886,500.00		
2048				-		
Total	122,832,375.00	122,832,375.00	459,365,000.00	705,029,750.00		

Issuers Participants
Underwriters Counsel:
Bond Counsel:
Disclosure Counsel:
Financial Advisor:

Greenberg Traurig LLP
 Andrews Kurth LLP/ Edgardo E. Colon, P.C.
 Haynes & Boone/ Bratton & Associates
 First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S	Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2018A \$559,900,000	
2022		-	-	-	History Original Issue \$559,900,000 Dated Date 28-Feb-18 Due Date 08/15 Delivery Date 28-Feb-18 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 3.059183% 15-Aug Notes Fitch AA, Moodys Aa2 Co-Bond Counsel Orrick, Herrington & Sutcliffe /Bratton & Associates Financial Advisor First Southwest Company Underwriters Goldman Sachs Piper Jaffrary, Ramirez & Co, Academy Securities Citigroup, FTN Financial Capital and Jefferies	<p>The \$559,900,000 Harris County, Texas Toll Road Sr. Lien Revenue Refunding Bonds were issued for the purpose of: (1) current refund a portion of outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007A; (2) pay costs of the project and (3) pay cost of issuance of the bonds</p>
2023	-	-	-			
2024	11,059,225.00	11,059,225.00	21,350,000.00	43,468,450.00		
2025	10,525,475.00	10,525,475.00	4,010,000.00	25,060,950.00		
2026	10,425,225.00	10,425,225.00	9,170,000.00	30,020,450.00		
2027	10,195,975.00	10,195,975.00	14,420,000.00	34,811,950.00		
2028	9,835,475.00	9,835,475.00	14,675,000.00	34,345,950.00		
2029	9,468,600.00	9,468,600.00	14,910,000.00	33,847,200.00		
2030	9,095,850.00	9,095,850.00	7,185,000.00	25,376,700.00		
2031	8,916,225.00	8,916,225.00	38,465,000.00	56,297,450.00		
2032	7,954,600.00	7,954,600.00	42,645,000.00	58,554,200.00		
2033	6,888,475.00	6,888,475.00	20,850,000.00	34,626,950.00		
2034	6,367,225.00	6,367,225.00	2,295,000.00	15,029,450.00		
2035	6,309,850.00	6,309,850.00	2,160,000.00	14,779,700.00		
2036	6,255,850.00	6,255,850.00	16,615,000.00	29,126,700.00		
2037	5,923,550.00	5,923,550.00	17,290,000.00	29,137,100.00		
2038	5,577,750.00	5,577,750.00	18,000,000.00	29,155,500.00		
2039	5,217,750.00	5,217,750.00	18,830,000.00	29,265,500.00		
2040	4,747,000.00	4,747,000.00	19,795,000.00	29,289,000.00		
2041	4,252,125.00	4,252,125.00	20,810,000.00	29,314,250.00		
2042	3,731,875.00	3,731,875.00	21,875,000.00	29,338,750.00		
2043	3,185,000.00	3,185,000.00	23,000,000.00	29,370,000.00		
2044	2,610,000.00	2,610,000.00	24,055,000.00	29,275,000.00		
2045	2,128,900.00	2,128,900.00	25,035,000.00	29,292,800.00		
2046	1,628,200.00	1,628,200.00	26,060,000.00	29,316,400.00		
2047	1,107,000.00	1,107,000.00	27,120,000.00	29,334,000.00		
2048	564,600.00	564,600.00	28,230,000.00	29,359,200.00		
2049				-		
2050				-		
Total	153,971,800.00	153,971,800.00	478,850,000.00	786,793,600.00		

Issuers Participants

Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Bracewell/ West & Associates
Orrick, Herrington/ Bratton & Associates
Greenberg Traurig LLP / Bates & Coleman
First Southwest Company

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road Revenue Sr. Lien Revenue & Refunding Bonds, Series 2019A	
					\$90,255,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
				-	History	
2022		-		-		
2023		-		-	Original Issue	\$90,255,000
2024	1,196,250.00	1,196,250.00		2,392,500.00	Dated Date	24-Oct-19
2025	1,196,250.00	1,196,250.00		2,392,500.00	Due Date	08/15
2026	1,196,250.00	1,196,250.00		2,392,500.00	Delivery Date	24-Oct-19
2027	1,196,250.00	1,196,250.00		2,392,500.00	Next Call Date	
2028	1,196,250.00	1,196,250.00		2,392,500.00	Call Provisions	
2029	1,196,250.00	1,196,250.00		2,392,500.00	Arbitrage Yld	2.560228%
2030	1,196,250.00	1,196,250.00		2,392,500.00	Mat. Month/Day	15-Aug
2031	1,196,250.00	1,196,250.00		2,392,500.00	Notes	Fitch "AA", Moodys "Aa2"
2032	1,196,250.00	1,196,250.00		2,392,500.00		
2033	1,196,250.00	1,196,250.00		2,392,500.00	Co-Bond Counsel	Orrick, Herrington & Sutcliffe /Baker Williams Matthiesen
2034	1,196,250.00	1,196,250.00		2,392,500.00	Financial Advisor	Hilltop Securities
2035	1,196,250.00	1,196,250.00		2,392,500.00	Underwriters	Ramirez & Co., Inc
2036	1,196,250.00	1,196,250.00		2,392,500.00		FTN Financial Capital Markets. Raymond James
2037	1,196,250.00	1,196,250.00	20,120,000.00	22,512,500.00		SAMCO Capital
2038	894,450.00	894,450.00	20,735,000.00	22,523,900.00		
2039	583,425.00	583,425.00	7,785,000.00	8,951,850.00		
2040	466,650.00	466,650.00	7,645,000.00	8,578,300.00		
2041	351,975.00	351,975.00		703,950.00		
2042	351,975.00	351,975.00	3,140,000.00	3,843,950.00		
2043	304,875.00	304,875.00	3,080,000.00	3,689,750.00		
2044	258,675.00	258,675.00	3,015,000.00	3,532,350.00		
2045	213,450.00	213,450.00	3,045,000.00	3,471,900.00		
2046	167,775.00	167,775.00	2,880,000.00	3,215,550.00		
2047	124,575.00	124,575.00	2,810,000.00	3,059,150.00		
2048	82,425.00	82,425.00	2,735,000.00	2,899,850.00		
2049	41,400.00	41,400.00	2,760,000.00	2,842,800.00		
2050				-		
Total	20,589,150.00	20,589,150.00	79,750,000.00	120,928,300.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Bracewell/ West & Associates

Orrick, Herrington/ Bratton & Associates

Greenberg Traurig LLP / Bates & Coleman

First Southwest Company

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2021A	
					\$424,925,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History The \$424,925,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) current refund outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2010D; (2) finance certain cost of the projects; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds Original Issue Dated Date \$424,925,000 07-Jan-21 Due Date 08/15 Delivery Date 07-Jan-21 Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day 1.470196% 15-Aug Notes Fitch "AA", Moodys "Aa2" Co-Bond Counsel Financial Advisor Underwriters Orrick, Law Office of Montaya & Law Office of Medina Hilltop Securities Goldman Sachs Estrada Hinojasa, Citigroup, Jeffries, Davidsson, Loop Capital, RBC, Piper, Stern	
2022	-	-	-	-		
2023	-	-	-	-		
2024	8,474,350.00	8,474,350.00	7,685,000.00	24,633,700.00		
2025	8,282,225.00	8,282,225.00	8,080,000.00	24,644,450.00		
2026	8,080,225.00	8,080,225.00	8,495,000.00	24,655,450.00		
2027	7,867,850.00	7,867,850.00	9,520,000.00	25,255,700.00		
2028	7,629,850.00	7,629,850.00	11,420,000.00	26,679,700.00		
2029	7,344,350.00	7,344,350.00	13,430,000.00	28,118,700.00		
2030	7,008,600.00	7,008,600.00	15,540,000.00	29,557,200.00		
2031	6,620,100.00	6,620,100.00	10,910,000.00	24,150,200.00		
2032	6,347,350.00	6,347,350.00	11,470,000.00	24,164,700.00		
2033	6,060,600.00	6,060,600.00	11,995,000.00	24,116,200.00		
2034	5,820,700.00	5,820,700.00	12,485,000.00	24,126,400.00		
2035	5,571,000.00	5,571,000.00	12,995,000.00	24,137,000.00		
2036	5,311,100.00	5,311,100.00	13,525,000.00	24,147,200.00		
2037	5,040,600.00	5,040,600.00	14,075,000.00	24,156,200.00		
2038	4,759,100.00	4,759,100.00	14,650,000.00	24,168,200.00		
2039	4,466,100.00	4,466,100.00	15,250,000.00	24,182,200.00		
2040	4,161,100.00	4,161,100.00	15,870,000.00	24,192,200.00		
2041	3,843,700.00	3,843,700.00	16,520,000.00	24,207,400.00		
2042	3,513,300.00	3,513,300.00	17,195,000.00	24,221,600.00		
2043	3,169,400.00	3,169,400.00	17,895,000.00	24,233,800.00		
2044	2,811,500.00	2,811,500.00	18,625,000.00	24,248,000.00		
2045	2,439,000.00	2,439,000.00	19,385,000.00	24,263,000.00		
2046	2,051,300.00	2,051,300.00	20,155,000.00	24,257,600.00		
2047	1,671,250.00	1,671,250.00	20,930,000.00	24,272,500.00		
2048	1,276,625.00	1,276,625.00	21,730,000.00	24,283,250.00		
2049	866,975.00	866,975.00	22,565,000.00	24,298,950.00		
2050	441,650.00	441,650.00	23,435,000.00	24,318,300.00		
2051	-	-	-	-		
Total	130,929,900.00	130,929,900.00	405,830,000.00	667,689,800.00		

Issuers Participants

Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Medina
 Norton Rose, Sara Leon & Edgardo Colon
 Hilltop Securities

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2022A	
					\$194,030,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History	
2022	-	-	-	-		
2023	-	-	-	-		
2024	4,800,375.00	4,800,375.00	1,955,000.00	11,555,750.00	Original Issue	\$194,030,000
2025	4,751,500.00	4,751,500.00	20,810,000.00	30,313,000.00	Dated Date	21-Jun-22
2026	4,231,250.00	4,231,250.00	21,880,000.00	30,342,500.00	Due Date	08/15
2027	3,684,250.00	3,684,250.00	23,000,000.00	30,368,500.00	Delivery Date	21-Jun-22
2028	3,109,250.00	3,109,250.00	24,175,000.00	30,393,500.00	Next Call Date	
2029	2,504,875.00	2,504,875.00	25,425,000.00	30,434,750.00		
2030	1,869,250.00	1,869,250.00	26,725,000.00	30,463,500.00	Call Provisions	
2031	1,201,125.00	1,201,125.00	8,405,000.00	10,807,250.00		
2032	991,000.00	991,000.00	8,670,000.00	10,652,000.00	Arbitrage Yld	2.447901%
2033	774,250.00	774,250.00	30,970,000.00	32,518,500.00	Mat. Month/Day	15-Aug
2034	-	-	-	-		
2035	-	-	-	-		
2036	-	-	-	-		
2037	-	-	-	-	Notes	Fitch "AA", Moodys "Aa2"
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-	Co-Bond Counsel	Orrick, Herrington & Sutcliffe LLP and Bratton & Associates
2042	-	-	-	-	Financial Advisor	Masterson
2043	-	-	-	-	Underwriters	Jefferies
2044	-	-	-	-		Loop Capital Markets, Rice Financial, SAMCO Capital Markets, UMB Bank NA
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
2049	-	-	-	-		
2050	-	-	-	-		
2051	-	-	-	-		
Total	27,917,125.00	27,917,125.00	192,015,000.00	247,849,250.00		

Issuers Participants

Underwriters Counsel:

Co-Bond Counsel:

Co-Disclosure Counsel:

Financial Advisor:

Orrick, Law Office of Montaya & Law Office of Me
Norton Rose, Sara Leon & Edgardo Colon
Masterson

Paying Agent:

Fund:

Investment Code:

Bank Account:

Mutual Fund Account:

The Bank of New York Mellon

Harris County, Texas

					Toll Road First Lien Revenue & Refunding Bonds, Series 2023A	
					\$119,495,000	
Calendar Year	15-Feb Interest	15-Aug Interest	15-Aug Principal	Fiscal Year D/S		
2021	-	-	-	-	History Original Issue Dated Date Due Date Delivery Date Next Call Date Call Provisions Arbitrage Yld Mat. Month/Day Notes Co-Bond Counsel Financial Advisor Underwriters	The \$119,495,000 Harris County, Texas Toll Road First Lien Revenue & Refunding Bonds were issued for the purpose of: (1) refund and defease certain outstanding Toll Road Sr Lien Revenue Refunding Bonds, Series 2007B; (2) terminate the Swap Agreements; (3) fund a debt service reserve fund and (4) pay cost of issuance of the bonds. \$119,495,000 28-Jun-23 08/15 28-Jun-23 5.229082% 15-Aug Fitch "AA", Moodys "Aa2" Greenberg Traurig, LLP and Cantu Harden Montoya LLP Masterson Hilltop Securities Balylock Van, Loop Capital Markets, JP Morgan, SWBC Investment Services
2022	-	-	-	-		
2023	-	-	-	-		
2024	2,987,375.00	2,987,375.00	2,000,000.00	7,974,750.00		
2025	2,937,375.00	2,937,375.00	6,500,000.00	12,374,750.00		
2026	2,774,875.00	2,774,875.00	9,250,000.00	14,799,750.00		
2027	2,543,625.00	2,543,625.00	10,400,000.00	15,487,250.00		
2028	2,283,625.00	2,283,625.00	10,800,000.00	15,367,250.00		
2029	2,013,625.00	2,013,625.00	11,250,000.00	15,277,250.00		
2030	1,732,375.00	1,732,375.00	11,750,000.00	15,214,750.00		
2031	1,438,625.00	1,438,625.00	6,400,000.00	9,277,250.00		
2032	1,278,625.00	1,278,625.00	6,600,000.00	9,157,250.00		
2033	1,113,625.00	1,113,625.00	10,450,000.00	12,677,250.00		
2034	852,375.00	852,375.00	16,635,000.00	18,339,750.00		
2035	436,500.00	436,500.00	17,460,000.00	18,333,000.00		
2036	-	-	-	-		
2037	-	-	-	-		
2038	-	-	-	-		
2039	-	-	-	-		
2040	-	-	-	-		
2041	-	-	-	-		
2042	-	-	-	-		
2043	-	-	-	-		
2044	-	-	-	-		
2045	-	-	-	-		
2046	-	-	-	-		
2047	-	-	-	-		
2048	-	-	-	-		
2049	-	-	-	-		
2050	-	-	-	-		
2051	-	-	-	-		
Total	22,392,625.00	22,392,625.00	119,495,000.00	164,280,250.00		

Issuers Participants
Underwriters Counsel:
Co-Bond Counsel:
Co-Disclosure Counsel:
Financial Advisor:

Greenberg Traurig/Cantu Montoya
 Haynes and Boone/Law Office of Francisco Medina
 Masterson

Paying Agent:
Fund:
Investment Code:
Bank Account:
Mutual Fund Account:

The Bank of New York Mellon